



Please verify the taxable student grant/scholarship aid reported to the IRS and included in your 2021 adjusted gross income. Your tax return should show a notation of **SCH** and the taxable amount on the line for wages, salaries, tips, etc.

If you did not file a federal tax return, or you filed but there is no **SCH** notation on your federal tax return, this amount would be \$0.

This worksheet asks for grant/scholarship aid that were required to be reported as taxable income on your 2021 federal income tax return. The amounts for these awards would be included in the amount reported on Line 1 on the 1040 and included in Line 7's total. This would include AmeriCorp benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

Grant/Scholarship aid is only required to be reported as taxable income if the amount received exceeds the cost of tuition, fees, and course related expenses such as books and supplies. Many grants and scholarships are tax-free, provided they meet criteria established by the IRS – **do not report such tax free grants and scholarships.**

Many families report a dollar figure for this question in error. The purpose of this form is to confirm that you received grant/scholarship aid in 2021 in excess, and were required to report it as taxable income.

Print Student's Last Name, First Name	BenU ID

Check one of the boxes below to confirm your response to FAFSA question #40D.

CERTIFICATION & SIGNATURE

☐ I was required to report \$ _____ in grant/scholarship aid received in 2021 as income on my federal tax return. I am enclosing documentation that supports this fact.*

***Attach a copy of your 1098-T and Schedules 1 and 2 of your 2021 1040 Tax Return.**

☐ I did not receive grant/scholarship aid that I was required to report as taxable income on my federal tax return. Please update this question on my FAFSA to \$0.

Student's Signature Required	Date

Signing this worksheet certifies that all of the information reported on it is complete and correct. All parties must sign and date in ink.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

You can submit this form via email to financialaid@ben.edu or upload the completed form to the Financial Aid dropbox located on our website.